

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORKIn re Relativity Media, LLC, et al.Case No. 18-11358 (MEW)DebtorReporting Period: Dec. 1 - 31, 2018Federal Tax I.D. # See Note 1**CORPORATE MONTHLY OPERATING REPORT**

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)	X	
Copies of bank statements			Available Upon Request
Cash disbursements journals			Available Upon Request
Statement of Operations	MOR-2	X	X
Balance Sheet	MOR-3		X
Status of Post-petition Taxes	MOR-4	X	
Copies of IRS Form 6123 or payment receipt			Available Upon Request
Copies of tax returns filed during reporting period			N/A
Summary of Unpaid Post-petition Debts	MOR-4		X
Listing of Aged Accounts Payable			X
Accounts Receivable Reconciliation and Aging	MOR-5	X	X
Taxes Reconciliation and Aging	MOR-5	X	
Payments to Insiders and Professional	MOR-6	X	
Post Petition Status of Secured Notes, Leases Payable	MOR-6 (CONT)	X	
Debtor Questionnaire	MOR-7	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

/s/ Colin M. Adams1/15/19

Signature of Authorized Individual

Date

Colin M. AdamsChief Restructuring Officer/Authorized Representative

Printed Name of Authorized Individual

Title of Authorized Individual

In re: Relativity Media, LLC, et al.
(Jointly Administered)

Case No. 18-11358 (MEW)
Reporting Period: Dec. 1 - 31, 2018

NOTES TO MONTHLY OPERATING REPORT

Note 1

The Monthly Operating Report ("MOR") includes activity for the following Debtors:

#	DEBTOR	FILING DATE	BANKRUPTCY CASE NUMBER	COMPLETE EIN OR OTHER TAXPAYER I.D.
1.	Relativity Media, LLC	May 3, 2018	18-11358	25-1910844
2.	21 & Over Productions, LLC	May 3, 2018	18-11304	27-2717796
3.	3 Days To Kill Productions, LLC	May 3, 2018	18-11302	45-5455747
4.	Armored Car Productions, LLC	May 3, 2018	18-11305	46-1492750
5.	Best of Me Productions, LLC	May 3, 2018	18-11306	46-3731490
6.	Black or White Films, LLC	May 3, 2018	18-11307	47-2086718
7.	Relativity Fashion, LLC	May 3, 2018	18-11291	46-3448721
8.	RML Distribution Domestic, LLC	May 3, 2018	18-11292	27-3506528
9.	Rogue Digital, LLC	May 3, 2018	18-11301	35-2375578
10.	Blackbird Productions, LLC	May 3, 2018	18-11308	80-0908037
11.	Brick Mansions Acquisitions, LLC	May 3, 2018	18-11309	46-2403910
12.	Don Jon Acquisitions, LLC	May 3, 2018	18-11310	46-1887951
13.	DR Productions, LLC	May 3, 2018	18-11311	46-5767803
14.	Malavita Productions, LLC	May 3, 2018	18-11313	45-5458636
15.	Movie Productions, LLC	May 3, 2018	18-11314	01-0939860
16.	Paranoia Acquisitions, LLC	May 3, 2018	18-11315	45-5248747
17.	Phantom Acquisitions, LLC	May 3, 2018	18-11316	46-2766381
18.	Relative Motion Music, LLC	May 3, 2018	18-11317	90-0488016
19.	Relative Velocity Music, LLC	May 3, 2018	18-11318	80-0357169
20.	Relativity Development, LLC	May 3, 2018	18-11319	26-3215296
21.	Relativity Films, LLC	May 3, 2018	18-11320	36-4615464
22.	Relativity Foreign, LLC	May 3, 2018	18-11321	46-1178993
23.	Relativity Jackson, LLC	May 3, 2018	18-11323	26-3766116
24.	Relativity Media Distribution, LLC	May 3, 2018	18-11324	26-2620264
25.	Relativity Media Films, LLC	May 3, 2018	18-11325	26-4061574
26.	Relativity Music Group, LLC	May 3, 2018	18-11326	45-2489540
27.	Relativity Production LLC	May 3, 2018	18-11327	20-8217891
28.	Relativity Rogue, LLC	May 3, 2018	18-11328	26-3873333
29.	RML Acquisitions I, LLC	May 3, 2018	18-11329	45-1349406
30.	RML Acquisitions II, LLC	May 3, 2018	18-11330	45-1539810
31.	RML Acquisitions III, LLC	May 3, 2018	18-11331	45-2749116
32.	RML Acquisitions IV, LLC	May 3, 2018	18-11332	45-2994997
33.	RML Acquisitions IX, LLC	May 3, 2018	18-11333	46-5114410
34.	RML Acquisitions V, LLC	May 3, 2018	18-11334	45-5619532
35.	RML Acquisitions VI, LLC	May 3, 2018	18-11335	46-1269640
36.	RML Acquisitions VIII, LLC	May 3, 2018	18-11337	46-1687459
37.	RML Acquisitions X, LLC	May 3, 2018	18-11338	47-1401009
38.	RML Acquisitions XI, LLC	May 3, 2018	18-11339	47-1622651
39.	RML Acquisitions XIII, LLC	May 3, 2018	18-11340	47-2279614
40.	RML Acquisitions VII, LLC	May 3, 2018	18-11336	46-1407747
41.	RML Desert Films, LLC	May 3, 2018	18-11341	46-5024564
42.	RML Distribution International, LLC	May 3, 2018	18-11342	27-3506749
43.	RML Film Development, LLC	May 3, 2018	18-11344	27-2473567
44.	RML Hector Films, LLC	May 3, 2018	18-11345	46-5066054
45.	RML International Assets, LLC	May 3, 2018	18-11346	27-4661910
46.	RML November Films, LLC	May 3, 2018	18-11347	46-5079701
47.	RML Oculus Films, LLC	May 3, 2018	18-11348	46-3682596
48.	RML Romeo and Juliet Films, LLC	May 3, 2018	18-11350	46-2869509
49.	RML Turkeys Films, LLC	May 3, 2018	18-11351	45-5248898
50.	RML WIB Films, LLC	May 3, 2018	18-11352	47-1780102
51.	RMLDD Financing, LLC	May 3, 2018	18-11353	61-1689114
52.	Rogue Games, LLC	May 3, 2018	18-11354	45-3744812
53.	Safe Haven Productions, LLC	May 3, 2018	18-11356	45-3326550
54.	Snow White Productions, LLC	May 3, 2018	18-11357	27-3833175
55.	Furnace Films, LLC	May 3, 2018	18-11312	45-2563558
56.	Relativity Holdings LLC	May 3, 2018	18-11322	26-3867052
57.	RML Echo Films, LLC	May 3, 2018	18-11343	46-3144656
58.	Roguelife LLC (dba Relativity Digital)	May 3, 2018	18-11355	27-1733442

In re: Relativity Media, LLC, et al.

Debtor

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MOR 1

(in US Dollars)

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS (a)

DEBTOR ENTITIES	Relativity Media, LLC	21 & Over Productions, LLC (b)	3 Days To Kill Productions, LLC (b)	Armored Car Productions, LLC	Best of Me Productions, LLC
BANKRUPTCY CASE NUMBER	18-11358	18-11304	18-11302	18-11305	18-11306
CASH BEGINNING OF MONTH	\$4,545,751	-	-	\$91,140	-
RECEIPTS					
CASH SALES	\$1	-	-	-	-
ACCOUNTS RECEIVABLE - PREPETITION	-	-	-	-	-
ACCOUNTS RECEIVABLE - POSTPETITION	-	-	-	-	-
LOANS AND ADVANCES	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-
OTHER (ATTACH LIST) (c)	3,777	-	-	-	-
TRANSFERS (FROM DIP ACCTS) (d)	200,000	-	-	-	-
TOTAL RECEIPTS	\$203,778	-	-	-	-
DISBURSEMENTS					
NET PAYROLL	(\$100,929)	-	-	-	-
PAYROLL TAXES	(5,513)	-	-	-	-
SALES, USE, & OTHER TAXES	-	-	-	-	-
INVENTORY PURCHASES	-	-	-	-	-
SECURED/ RENTAL/ LEASES	-	-	-	-	-
INSURANCE	(16,364)	-	-	-	-
ADMINISTRATIVE	(35,640)	-	-	-	-
SELLING (e)	(414)	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
OWNER DRAW	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	(200,000)	-	-	-	-
PROFESSIONAL FEES	(674,348)	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-
COURT COSTS	-	-	-	-	-
TOTAL DISBURSEMENTS	(\$1,033,208)	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(\$829,430)	-	-	-	-
CASH – END OF MONTH	\$3,716,320	-	-	\$91,140	-

Footnote(s):

- (a) The amounts reported are from each of the debtor's bank statements as the company does not maintain a general ledger.
- (b) Debtor does not have a bank account.
- (c) Other - see MOR-1.1 SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - OTHER.
- (d) Transfers (From DIP Accts) includes funds received from third parties that relate to other debtor and non-debtor accounts. The funds were transferred to the appropriate accounts and then booked as cash sales.
- (e) Selling includes payments for participation & residuals.

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(in US Dollars)

DEBTOR ENTITIES	Black or White Films, LLC (b)	Relativity Fashion, LLC (b)	RML Distribution Domestic, LLC	Rogue Digital, LLC	Blackbird Productions, LLC
BANKRUPTCY CASE NUMBER	18-11307	18-11291	18-11292	18-11301	18-11308
CASH BEGINNING OF MONTH	-	-	-	-	-
RECEIPTS					
CASH SALES	-	-	\$21,651	-	-
ACCOUNTS RECEIVABLE - PREPETITION	-	-	-	-	-
ACCOUNTS RECEIVABLE - POSTPETITION	-	-	-	-	-
LOANS AND ADVANCES	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
TRANSFERS (FROM DIP ACCTS) (d)	-	-	592	-	-
TOTAL RECEIPTS	-	-	\$22,243	-	-
DISBURSEMENTS					
NET PAYROLL	-	-	-	-	-
PAYROLL TAXES	-	-	-	-	-
SALES, USE, & OTHER TAXES	-	-	-	-	-
INVENTORY PURCHASES	-	-	-	-	-
SECURED/ RENTAL/ LEASES	-	-	-	-	-
INSURANCE	-	-	-	-	-
ADMINISTRATIVE	-	-	-	-	-
SELLING (e)	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
OWNER DRAW	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	-	(22,143)	-	-
PROFESSIONAL FEES	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-
COURT COSTS	-	-	-	-	-
TOTAL DISBURSEMENTS	-	-	(\$22,143)	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	\$100	-	-
CASH – END OF MONTH	-	-	\$100	-	-

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MOR 1

(in US Dollars)

DEBTOR ENTITIES	Brick Mansions Acquisitions, LLC (b)	Don Jon Acquisitions, LLC (b)	DR Productions, LLC	Malavita Productions, LLC	Movie Productions, LLC (b)
BANKRUPTCY CASE NUMBER	18-11309	18-11310	18-11311	18-11313	18-11314
CASH BEGINNING OF MONTH	-	-	\$24	-	-
RECEIPTS					
CASH SALES	-	-	-	-	-
ACCOUNTS RECEIVABLE - PREPETITION	-	-	-	-	-
ACCOUNTS RECEIVABLE - POSTPETITION	-	-	-	-	-
LOANS AND ADVANCES	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
TRANSFERS (FROM DIP ACCTS) (d)	-	-	-	-	-
TOTAL RECEIPTS	-	-	-	-	-
DISBURSEMENTS					
NET PAYROLL	-	-	-	-	-
PAYROLL TAXES	-	-	-	-	-
SALES, USE, & OTHER TAXES	-	-	-	-	-
INVENTORY PURCHASES	-	-	-	-	-
SECURED/ RENTAL/ LEASES	-	-	-	-	-
INSURANCE	-	-	-	-	-
ADMINISTRATIVE	-	-	-	-	-
SELLING (e)	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
OWNER DRAW	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	-	-	-	-
PROFESSIONAL FEES	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-
COURT COSTS	-	-	-	-	-
TOTAL DISBURSEMENTS	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-
CASH – END OF MONTH	-	-	\$24	-	-

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(in US Dollars)

DEBTOR ENTITIES	Paranoia Acquisitions, LLC	Phantom Acquisitions, LLC (b)	Relative Motion Music, LLC (b)	Relative Velocity Music, LLC (b)	Relativity Development, LLC
BANKRUPTCY CASE NUMBER	18-11315	18-11316	18-11317	18-11318	18-11319
CASH BEGINNING OF MONTH	-	-	-	-	-
RECEIPTS					
CASH SALES	-	-	-	-	-
ACCOUNTS RECEIVABLE - PREPETITION	-	-	-	-	-
ACCOUNTS RECEIVABLE - POSTPETITION	-	-	-	-	-
LOANS AND ADVANCES	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
TRANSFERS (FROM DIP ACCTS) (d)	-	-	-	-	-
TOTAL RECEIPTS	-	-	-	-	-
DISBURSEMENTS					
NET PAYROLL	-	-	-	-	-
PAYROLL TAXES	-	-	-	-	-
SALES, USE, & OTHER TAXES	-	-	-	-	-
INVENTORY PURCHASES	-	-	-	-	-
SECURED/ RENTAL/ LEASES	-	-	-	-	-
INSURANCE	-	-	-	-	-
ADMINISTRATIVE	-	-	-	-	-
SELLING (e)	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
OWNER DRAW	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	-	-	-	-
PROFESSIONAL FEES	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-
COURT COSTS	-	-	-	-	-
TOTAL DISBURSEMENTS	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-
CASH – END OF MONTH	-	-	-	-	-

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(in US Dollars)

DEBTOR ENTITIES	Relativity Films, LLC (b)	Relativity Foreign, LLC (b)	Relativity Jackson, LLC (b)	Relativity Media Distribution, LLC (b)	Relativity Media Films, LLC (b)
BANKRUPTCY CASE NUMBER	18-11320	18-11321	18-11323	18-11324	18-11325
CASH BEGINNING OF MONTH	-	-	-	-	-
RECEIPTS					
CASH SALES	-	-	-	-	-
ACCOUNTS RECEIVABLE - PREPETITION	-	-	-	-	-
ACCOUNTS RECEIVABLE - POSTPETITION	-	-	-	-	-
LOANS AND ADVANCES	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
TRANSFERS (FROM DIP ACCTS) (d)	-	-	-	-	-
TOTAL RECEIPTS	-	-	-	-	-
DISBURSEMENTS					
NET PAYROLL	-	-	-	-	-
PAYROLL TAXES	-	-	-	-	-
SALES, USE, & OTHER TAXES	-	-	-	-	-
INVENTORY PURCHASES	-	-	-	-	-
SECURED/ RENTAL/ LEASES	-	-	-	-	-
INSURANCE	-	-	-	-	-
ADMINISTRATIVE	-	-	-	-	-
SELLING (e)	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
OWNER DRAW	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	-	-	-	-
PROFESSIONAL FEES	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-
COURT COSTS	-	-	-	-	-
TOTAL DISBURSEMENTS	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-
CASH – END OF MONTH	-	-	-	-	-

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(in US Dollars)

DEBTOR ENTITIES	Relativity Music Group, LLC (b)	Relativity Production LLC (b)	Relativity Rogue, LLC (b)	RML Acquisitions I, LLC (b)	RML Acquisitions II, LLC
BANKRUPTCY CASE NUMBER	18-11326	18-11327	18-11328	18-11329	18-11330
CASH BEGINNING OF MONTH	-	-	-	-	-
RECEIPTS					
CASH SALES	-	-	-	-	-
ACCOUNTS RECEIVABLE - PREPETITION	-	-	-	-	-
ACCOUNTS RECEIVABLE - POSTPETITION	-	-	-	-	-
LOANS AND ADVANCES	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
TRANSFERS (FROM DIP ACCTS) (d)	-	-	-	-	-
TOTAL RECEIPTS	-	-	-	-	-
DISBURSEMENTS					
NET PAYROLL	-	-	-	-	-
PAYROLL TAXES	-	-	-	-	-
SALES, USE, & OTHER TAXES	-	-	-	-	-
INVENTORY PURCHASES	-	-	-	-	-
SECURED/ RENTAL/ LEASES	-	-	-	-	-
INSURANCE	-	-	-	-	-
ADMINISTRATIVE	-	-	-	-	-
SELLING (e)	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
OWNER DRAW	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	-	-	-	-
PROFESSIONAL FEES	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-
COURT COSTS	-	-	-	-	-
TOTAL DISBURSEMENTS	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-
CASH – END OF MONTH	-	-	-	-	-

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(in US Dollars)

DEBTOR ENTITIES	RML Acquisitions III, LLC (b)	RML Acquisitions IV, LLC (b)	RML Acquisitions IX, LLC (b)	RML Acquisitions V, LLC (b)	RML Acquisitions VI, LLC (b)
BANKRUPTCY CASE NUMBER	18-11331	18-11332	18-11333	18-11334	18-11335
CASH BEGINNING OF MONTH	-	-	-	-	-
RECEIPTS					
CASH SALES	-	-	-	-	-
ACCOUNTS RECEIVABLE - PREPETITION	-	-	-	-	-
ACCOUNTS RECEIVABLE - POSTPETITION	-	-	-	-	-
LOANS AND ADVANCES	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
TRANSFERS (FROM DIP ACCTS) (d)	-	-	-	-	-
TOTAL RECEIPTS	-	-	-	-	-
DISBURSEMENTS					
NET PAYROLL	-	-	-	-	-
PAYROLL TAXES	-	-	-	-	-
SALES, USE, & OTHER TAXES	-	-	-	-	-
INVENTORY PURCHASES	-	-	-	-	-
SECURED/ RENTAL/ LEASES	-	-	-	-	-
INSURANCE	-	-	-	-	-
ADMINISTRATIVE	-	-	-	-	-
SELLING (e)	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
OWNER DRAW	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	-	-	-	-
PROFESSIONAL FEES	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-
COURT COSTS	-	-	-	-	-
TOTAL DISBURSEMENTS	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-
CASH – END OF MONTH	-	-	-	-	-

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MOR 1

(in US Dollars)

DEBTOR ENTITIES	RML Acquisitions VIII, LLC (b)	RML Acquisitions X, LLC (b)	RML Acquisitions XI, LLC (b)	RML Acquisitions XIII, LLC (b)	RML Acquisitions VII, LLC (b)
BANKRUPTCY CASE NUMBER	18-11337	18-11338	18-11339	18-11340	18-11336
CASH BEGINNING OF MONTH	-	-	-	-	-
RECEIPTS					
CASH SALES	-	-	-	-	-
ACCOUNTS RECEIVABLE - PREPETITION	-	-	-	-	-
ACCOUNTS RECEIVABLE - POSTPETITION	-	-	-	-	-
LOANS AND ADVANCES	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
TRANSFERS (FROM DIP ACCTS) (d)	-	-	-	-	-
TOTAL RECEIPTS	-	-	-	-	-
DISBURSEMENTS					
NET PAYROLL	-	-	-	-	-
PAYROLL TAXES	-	-	-	-	-
SALES, USE, & OTHER TAXES	-	-	-	-	-
INVENTORY PURCHASES	-	-	-	-	-
SECURED/ RENTAL/ LEASES	-	-	-	-	-
INSURANCE	-	-	-	-	-
ADMINISTRATIVE	-	-	-	-	-
SELLING (e)	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
OWNER DRAW	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	-	-	-	-
PROFESSIONAL FEES	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-
COURT COSTS	-	-	-	-	-
TOTAL DISBURSEMENTS	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-
CASH – END OF MONTH	-	-	-	-	-

Footnote(s):

- (a) The amounts reported are from each of the debtor's bank statements as the company does not maintain a general ledger.
- (b) Debtor does not have a bank account.
- (c) Other - see MOR-1.1 SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - OTHER.
- (d) Transfers (From DIP Accts) includes funds received from third parties that relate to other debtor and non-debtor accounts. The funds were transferred to the appropriate accounts and then booked as cash sales.
- (e) Selling includes payments for participation & residuals.

In re: Relativity Media, LLC, et al.

Debtor

Case No. 18-11358 (MEW)

Reporting Period: Dec. 1 - 31, 2018

MOR 1

(in US Dollars)

DEBTOR ENTITIES	RML Desert Films, LLC (b)	RML Distribution International, LLC (b)	RML Film Development, LLC (b)	RML Hector Films, LLC (b)	RML International Assets, LLC (b)
BANKRUPTCY CASE NUMBER	18-11341	18-11342	18-11344	18-11345	18-11346
CASH BEGINNING OF MONTH	-	-	-	-	-
RECEIPTS					
CASH SALES	-	-	-	-	-
ACCOUNTS RECEIVABLE - PREPETITION	-	-	-	-	-
ACCOUNTS RECEIVABLE - POSTPETITION	-	-	-	-	-
LOANS AND ADVANCES	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
TRANSFERS (FROM DIP ACCTS) (d)	-	-	-	-	-
TOTAL RECEIPTS	-	-	-	-	-
DISBURSEMENTS					
NET PAYROLL	-	-	-	-	-
PAYROLL TAXES	-	-	-	-	-
SALES, USE, & OTHER TAXES	-	-	-	-	-
INVENTORY PURCHASES	-	-	-	-	-
SECURED/ RENTAL/ LEASES	-	-	-	-	-
INSURANCE	-	-	-	-	-
ADMINISTRATIVE	-	-	-	-	-
SELLING (e)	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
OWNER DRAW	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	-	-	-	-
PROFESSIONAL FEES	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-
COURT COSTS	-	-	-	-	-
TOTAL DISBURSEMENTS	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-
CASH – END OF MONTH	-	-	-	-	-

Footnote(s):

- (a) The amounts reported are from each of the debtor's bank statements as the company does not maintain a general ledger.
- (b) Debtor does not have a bank account.
- (c) Other - see MOR-1.1 SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - OTHER.
- (d) Transfers (From DIP Accts) includes funds received from third parties that relate to other debtor and non-debtor accounts. The funds were transferred to the appropriate accounts and then booked as cash sales.
- (e) Selling includes payments for participation & residuals.

In re: Relativity Media, LLC, et al.

Debtor

Case No. 18-11358 (MEW)

Reporting Period: Dec. 1 - 31, 2018

MOR 1

(in US Dollars)

DEBTOR ENTITIES	RML November Films, LLC (b)	RML Oculus Films, LLC (b)	RML Romeo and Juliet Films, LLC (b)	RML Turkeys Films, LLC (b)	RML WIB Films, LLC (b)
BANKRUPTCY CASE NUMBER	18-11347	18-11348	18-11350	18-11351	18-11352
CASH BEGINNING OF MONTH	-	-	-	-	-
RECEIPTS					
CASH SALES	-	-	-	-	-
ACCOUNTS RECEIVABLE - PREPETITION	-	-	-	-	-
ACCOUNTS RECEIVABLE - POSTPETITION	-	-	-	-	-
LOANS AND ADVANCES	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
TRANSFERS (FROM DIP ACCTS) (d)	-	-	-	-	-
TOTAL RECEIPTS	-	-	-	-	-
DISBURSEMENTS					
NET PAYROLL	-	-	-	-	-
PAYROLL TAXES	-	-	-	-	-
SALES, USE, & OTHER TAXES	-	-	-	-	-
INVENTORY PURCHASES	-	-	-	-	-
SECURED/ RENTAL/ LEASES	-	-	-	-	-
INSURANCE	-	-	-	-	-
ADMINISTRATIVE	-	-	-	-	-
SELLING (e)	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
OWNER DRAW	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	-	-	-	-
PROFESSIONAL FEES	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-
COURT COSTS	-	-	-	-	-
TOTAL DISBURSEMENTS	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-
CASH – END OF MONTH	-	-	-	-	-

Footnote(s):

- (a) The amounts reported are from each of the debtor's bank statements as the company does not maintain a general ledger.
- (b) Debtor does not have a bank account.
- (c) Other - see MOR-1.1 SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - OTHER.
- (d) Transfers (From DIP Accts) includes funds received from third parties that relate to other debtor and non-debtor accounts. The funds were transferred to the appropriate accounts and then booked as cash sales.
- (e) Selling includes payments for participation & residuals.

In re: Relativity Media, LLC, et al.

Debtor

Case No. 18-11358 (MEW)

Reporting Period: Dec. 1 - 31, 2018

MOR 1

(in US Dollars)

DEBTOR ENTITIES	RMLDD Financing, LLC	Rogue Games, LLC (b)	Safe Haven Productions, LLC (b)	Snow White Productions, LLC (b)	Furnace Films, LLC
BANKRUPTCY CASE NUMBER	18-11353	18-11354	18-11356	18-11357	18-11312
CASH BEGINNING OF MONTH	\$2,149,801	-	-	-	-
RECEIPTS					
CASH SALES	\$448,655	-	-	-	-
ACCOUNTS RECEIVABLE - PREPETITION	-	-	-	-	-
ACCOUNTS RECEIVABLE - POSTPETITION	-	-	-	-	-
LOANS AND ADVANCES	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	-	-
TRANSFERS (FROM DIP ACCTS) (d)	-	-	-	-	-
TOTAL RECEIPTS	\$448,655	-	-	-	-
DISBURSEMENTS					
NET PAYROLL	-	-	-	-	-
PAYROLL TAXES	-	-	-	-	-
SALES, USE, & OTHER TAXES	-	-	-	-	-
INVENTORY PURCHASES	-	-	-	-	-
SECURED/ RENTAL/ LEASES	-	-	-	-	-
INSURANCE	-	-	-	-	-
ADMINISTRATIVE	-	-	-	-	-
SELLING (e)	(51,543)	-	-	-	-
OTHER (ATTACH LIST) (c)	(576,597)	-	-	-	-
OWNER DRAW	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	(56,531)	-	-	-	-
PROFESSIONAL FEES	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-
COURT COSTS	-	-	-	-	-
TOTAL DISBURSEMENTS	(\$684,671)	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(\$236,016)	-	-	-	-
CASH – END OF MONTH	\$1,913,786	-	-	-	-

Footnote(s):

- (a) The amounts reported are from each of the debtor's bank statements as the company does not maintain a general ledger.
- (b) Debtor does not have a bank account.
- (c) Other - see MOR-1.1 SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - OTHER.
- (d) Transfers (From DIP Accts) includes funds received from third parties that relate to other debtor and non-debtor accounts. The funds were transferred to the appropriate accounts and then booked as cash sales.
- (e) Selling includes payments for participation & residuals.

In re: Relativity Media, LLC, et al.

Debtor

Case No. 18-11358 (MEW)

Reporting Period: Dec. 1 - 31, 2018

MOR 1

(in US Dollars)

DEBTOR ENTITIES	Relativity Holdings LLC (b)	RML Echo Films, LLC	Roguelife LLC (dba Relativity Digital) (b)	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
BANKRUPTCY CASE NUMBER	18-11322	18-11343	18-11355	
CASH BEGINNING OF MONTH	-	-	-	\$6,786,716
RECEIPTS				
CASH SALES	-	-	-	\$470,307
ACCOUNTS RECEIVABLE - PREPETITION	-	-	-	-
ACCOUNTS RECEIVABLE - POSTPETITION	-	-	-	-
LOANS AND ADVANCES	-	-	-	-
SALE OF ASSETS	-	-	-	-
OTHER (ATTACH LIST) (c)	-	-	-	3,777
TRANSFERS (FROM DIP ACCTS) (d)	-	-	-	200,592
TOTAL RECEIPTS	-	-	-	\$674,676
DISBURSEMENTS				
NET PAYROLL	-	-	-	(\$100,929)
PAYROLL TAXES	-	-	-	(5,513)
SALES, USE, & OTHER TAXES	-	-	-	-
INVENTORY PURCHASES	-	-	-	-
SECURED/ RENTAL/ LEASES	-	-	-	-
INSURANCE	-	-	-	(16,364)
ADMINISTRATIVE	-	-	-	(35,640)
SELLING (e)	-	-	-	(51,957)
OTHER (ATTACH LIST) (c)	-	-	-	(576,597)
OWNER DRAW	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	-	-	(278,675)
PROFESSIONAL FEES	-	-	-	(674,348)
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-
COURT COSTS	-	-	-	-
TOTAL DISBURSEMENTS	-	-	-	(\$1,740,022)
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	(\$1,065,346)
CASH – END OF MONTH	-	-	-	\$5,721,370

Footnote(s):

- (a) The amounts reported are from each of the debtor's bank statements as the company does not maintain a general ledger.
- (b) Debtor does not have a bank account.
- (c) Other - see MOR-1.1 SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - OTHER.
- (d) Transfers (From DIP Accts) includes funds received from third parties that relate to other debtor and non-debtor accounts. The funds were transferred to the appropriate accounts and then booked as cash sales.
- (e) Selling includes payments for participation & residuals.

In re: Relativity Media, LLC, et al.

Debtor

Case No. 18-11358 (MEW)

Reporting Period: Dec. 1 - 31, 2018

MOR 1.1

(in US Dollars)

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - OTHER

DEBTOR ENTITIES	Relativity Media, LLC	RMLDD Financing, LLC	Total
BANKRUPTCY CASE NUMBER	18-11358	18-11353	
RECEIPTS - OTHER			
COBRA PREMIUM REIMBURSEMENTS	\$3,777	-	\$3,777
TOTAL RECEIPTS - OTHER	\$3,777	-	\$3,777
DISBURSEMENTS - OTHER			
MANCHESTER TITLE	-	(\$48,271)	(\$48,271)
FINTAGE COLLECTION ACCOUNT	-	(503,545)	(503,545)
MACQUARIE US TRADING LLC (a)	-	(24,781)	(24,781)
TOTAL DISBURSEMENTS - OTHER	-	(\$576,597)	(\$576,597)

Footnote(s):

(a) Macquarie US Trading LLC: Macquarie foreclosed on the collateral securing the post release P&A loan prior to the Chapter 11 filing. RMLDD Financing, LLC continues to receive payments on Macquarie titles which are categorized as cash sales. These payments are sent to Macquarie and categorized as other disbursements.

In re: Relativity Media, LLC, et al.

Debtor

Case No. 18-11358 (MEW)

Reporting Period: Dec. 1 - 31, 2018

MOR 1.2

(in US Dollars)

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	(\$1,740,022)
LESS: TRANSFERS TO OTHER	
DEBTOR IN POSSESSION	
ACCOUNTS	278,675
PLUS: ESTATE DISBURSEMENTS	
MADE BY OUTSIDE SOURCES (i.e.	
from escrow accounts)	-
TOTAL DISBURSEMENTS FOR	
CALCULATING U.S. TRUSTEE	
QUARTERLY FEES	(\$1,461,347)

In re: Relativity Media, LLC, et al.
(Jointly Administered)
(in US Dollars)

Case No. 18-11358 (MEW)
Reporting Period: Dec. 1 - 31, 2018

MOR 1.3

Summary of Disbursements By Debtor
(Unaudited)

DEBTOR	BANKRUPTCY CASE NUMBER	CURRENT PERIOD					Q4'18 YTD DISBURSEMENTS NET OF TRANSFERS (TO DIP ACCTS) Oct. 1 - Dec. 31, 2018
		PAID DIRECTLY BY DEBTORS	PAID BY NON-DEBTOR AFFILIATES ON BEHALF OF DEBTORS	TOTAL DISBURSEMENTS	TRANSFERS (TO DIP ACCTS)	TOTAL DISBURSEMENTS EXCLUDING TRANSFERS (TO DIP ACCTS)	
Relativity Media, LLC	18-11358	(\$1,033,208)	-	(\$1,033,208)	\$200,000	(\$833,208)	(\$5,044,846)
21 & Over Productions, LLC	18-11304	-	-	-	-	-	-
3 Days To Kill Productions, LLC	18-11302	-	-	-	-	-	-
Armored Car Productions, LLC	18-11305	-	-	-	-	-	(40,000)
Best of Me Productions, LLC	18-11306	-	-	-	-	-	-
Black or White Films, LLC	18-11307	-	-	-	-	-	-
Relativity Fashion, LLC	18-11291	-	-	-	-	-	-
RML Distribution Domestic, LLC	18-11292	(22,143)	-	(22,143)	22,143	-	(200)
Rogue Digital, LLC	18-11301	-	-	-	-	-	-
Blackbird Productions, LLC	18-11308	-	-	-	-	-	-
Brick Mansions Acquisitions, LLC	18-11309	-	-	-	-	-	-
Don Jon Acquisitions, LLC	18-11310	-	-	-	-	-	-
DR Productions, LLC	18-11311	-	-	-	-	-	(382,624)
Malavita Productions, LLC	18-11313	-	-	-	-	-	-
Movie Productions, LLC	18-11314	-	-	-	-	-	-
Paranoia Acquisitions, LLC	18-11315	-	-	-	-	-	(124,442)
Phantom Acquisitions, LLC	18-11316	-	-	-	-	-	-
Relative Motion Music, LLC	18-11317	-	-	-	-	-	-
Relative Velocity Music, LLC	18-11318	-	-	-	-	-	-
Relativity Development, LLC	18-11319	-	-	-	-	-	-
Relativity Films, LLC	18-11320	-	-	-	-	-	-
Relativity Foreign, LLC	18-11321	-	-	-	-	-	-
Relativity Jackson, LLC	18-11323	-	-	-	-	-	-
Relativity Media Distribution, LLC	18-11324	-	-	-	-	-	-
Relativity Media Films, LLC	18-11325	-	-	-	-	-	-
Relativity Music Group, LLC	18-11326	-	-	-	-	-	-
Relativity Production LLC	18-11327	-	-	-	-	-	-
Relativity Rogue, LLC	18-11328	-	-	-	-	-	-
RML Acquisitions I, LLC	18-11329	-	-	-	-	-	-
RML Acquisitions II, LLC	18-11330	-	-	-	-	-	-
RML Acquisitions III, LLC	18-11331	-	-	-	-	-	-
RML Acquisitions IV, LLC	18-11332	-	-	-	-	-	-
RML Acquisitions IX, LLC	18-11333	-	-	-	-	-	-
RML Acquisitions V, LLC	18-11334	-	-	-	-	-	-
RML Acquisitions VI, LLC	18-11335	-	-	-	-	-	-
RML Acquisitions VIII, LLC	18-11337	-	-	-	-	-	-
RML Acquisitions X, LLC	18-11338	-	-	-	-	-	-
RML Acquisitions XI, LLC	18-11339	-	-	-	-	-	-
RML Acquisitions XIII, LLC	18-11340	-	-	-	-	-	-
RML Acquisitions VII, LLC	18-11336	-	-	-	-	-	-
RML Desert Films, LLC	18-11341	-	-	-	-	-	-
RML Distribution International, LLC	18-11342	-	-	-	-	-	-
RML Film Development, LLC	18-11344	-	-	-	-	-	-
RML Hector Films, LLC	18-11345	-	-	-	-	-	-
RML International Assets, LLC	18-11346	-	-	-	-	-	-
RML November Films, LLC	18-11347	-	-	-	-	-	-
RML Oculus Films, LLC	18-11348	-	-	-	-	-	-
RML Romeo and Juliet Films, LLC	18-11350	-	-	-	-	-	-
RML Turkeys Films, LLC	18-11351	-	-	-	-	-	-
RML WIB Films, LLC	18-11352	-	-	-	-	-	-
RMLDD Financing, LLC	18-11353	(684,671)	-	(684,671)	56,531	(628,139)	(698,541)
Rogue Games, LLC	18-11354	-	-	-	-	-	-
Safe Haven Productions, LLC	18-11356	-	-	-	-	-	-
Snow White Productions, LLC	18-11357	-	-	-	-	-	-
Furnace Films, LLC	18-11312	-	-	-	-	-	-
Relativity Holdings LLC	18-11322	-	-	-	-	-	-
RML Echo Films, LLC	18-11343	-	-	-	-	-	-
Roguelife LLC (dba Relativity Digital)	18-11355	-	-	-	-	-	-
Total		(\$1,740,022)	-	(\$1,740,022)	\$278,675	(\$1,461,347)	(\$6,290,651)

Note: See Notes to Monthly Operating Report.

In re: Relativity Media, LLC, et al.
(Jointly Administered)
MOR-1 (CON'T)
(in US Dollars)
Bank Reconciliations - Summary
(Unaudited)

Case No. 18-11358 (MEW)
Reporting Period: Dec. 1 - 31, 2018

Bank Name	Bank Account #	Debtor	Case #	As of December 31, 2018 (e)				Footnote(s)
				Balance per Banks	Outstanding Checks	Outstanding Deposits	Adjusted Balance per Banks	
City National	xxxx2146	Relativity Media, LLC	18-11358	\$211,274	-	-	\$211,274	(a)
City National	xxxx2154	Relativity Media, LLC	18-11358	32,722	-	-	32,722	
City National	xxxx9985	Relativity Development, LLC	18-11319	-	-	-	-	(a)
City National	xxxx1693	Rogue Digital, LLC	18-11301	-	-	-	-	(a)(b)
City National	xxxx5912	Relativity Media, LLC	18-11358	-	-	-	-	(a)(b)
City National	xxxx6851	RML Distribution Domestic, LLC	18-11292	100	-	-	100	(a)
City National	xxxx3442	RML Acquisitions II, LLC	18-11330	-	-	-	-	(b)
City National	xxxx9305	Paranoia Acquisitions, LLC	18-11315	-	-	-	-	(a)
City National	xxxx0008	Relativity Media, LLC	18-11358	-	-	-	-	(c)
City National	xxxx2227	Armored Car Productions, LLC	18-11305	-	-	-	-	(c)
City National	xxxx2286	DR Productions, LLC	18-11311	-	-	-	-	(c)
Onewest/CIT	xxxx0429	Relativity Media, LLC	18-11358	0	-	-	0	
Onewest/CIT	xxxx3501	Safe Haven Productions, LLC	18-11356	-	-	-	-	(a)
Onewest/CIT	xxxx0518	Relativity Media, LLC	18-11358	-	-	-	-	
Onewest/CIT	xxxx0526	RMLDD Financing, LLC	18-11353	-	-	-	-	
Onewest/CIT	xxxx0534	RMLDD Financing, LLC	18-11353	-	-	-	-	(a)
Onewest/CIT	xxxx0588	RMLDD Financing, LLC	18-11353	-	-	-	-	
Onewest/CIT	xxxx0596	RMLDD Financing, LLC	18-11353	-	-	-	-	(a)
Onewest/CIT	xxxx0083	RMLDD Financing, LLC	18-11353	15	-	-	15	(a)
Onewest/CIT	xxxx0091	RMLDD Financing, LLC	18-11353	1,913,771	-	-	1,913,771	(a)
Onewest/CIT	xxxx0212	Armored Car Productions, LLC	18-11305	9,663	-	-	9,663	(a)
Onewest/CIT	xxxx0672	Malavita Productions, LLC	18-11313	-	-	-	-	
Onewest/CIT	xxxx0431	RML Echo Films, LLC	18-11343	-	-	-	-	(a)
Onewest/CIT	xxxx0220	Armored Car Productions, LLC	18-11305	81,477	-	-	81,477	(a)
Onewest/CIT	xxxx0480	Blackbird Productions, LLC	18-11308	-	-	-	-	(a)
Onewest/CIT	xxxx0472	Blackbird Productions, LLC	18-11308	-	-	-	-	(a)
Onewest/CIT	xxxx3435	Furnace Films, LLC	18-11312	-	-	-	-	
Onewest/CIT	xxxx0804	Best of Me Productions, LLC	18-11306	-	-	-	-	(a)
Onewest/CIT	xxxx1603	DR Productions, LLC	18-11311	-	-	-	-	(a)
Onewest/CIT	xxxx1725	DR Productions, LLC	18-11311	24	-	-	24	(a)
Onewest/CIT	xxxx1103	Best of Me Productions, LLC	18-11306	-	-	-	-	(a)
Comerica	xxxx0251	RML Distribution Domestic, LLC	18-11292	-	-	-	-	(a)(c)
TD Bank	xxxx1524	Relativity Media, LLC	18-11358	3,472,324	-	-	3,472,324	(d)
Total				\$5,721,370	-	-	\$5,721,370	

Footnote(s):

- (a) Bank accounts with DACA.
- (b) Inactive bank accounts that the Debtors, beginning before the Petition Date, are seeking to close.
- (c) Upon information and belief these bank accounts have been closed.
- (d) TD Bank xxxx1524 is the Wind-Down Operating Account for Relativity Media, LLC.
- (e) All bank account balances are as of December 10, 2018, the date performance of services provided under the TSA and all business operations ceased. TD Bank balance is as of December 31, 2018.

In re: Relativity Media, LLC, et al.

(Jointly Administered)

MOR 2

(in US Dollars)

Schedule of Professional Fee Disbursements

(Unaudited)

Case No. 18-11358 (MEW)

Reporting Period: Dec. 1 - 31, 2018

PROFESSIONAL	2018					
	Q2	Q3	OCT.	NOV.	DEC.	CUMULATIVE
<i>Estate Retained Professionals</i>						
Winston & Strawn LLP	-	\$672,318	\$241,841	\$275,317	\$245,580	\$1,435,056
Willkie Farr & Gallagher LLP	-	-	2,050,000	-	-	2,050,000
M-III Partners, LP	-	832,816	136,732	75,548	193,158	1,238,254
Prime Clerk LLC	-	443,634	99,386	-	68,187	611,207
Total Estate Retained Professionals	-	1,948,768	2,527,959	350,865	506,925	5,334,517
<i>DIP Lender Professional</i>						
Schulte Roth & Zabel LLP	-	-	-	-	-	-
Total DIP Lender Retained Professional	-	-	-	-	-	-
<i>Committee Retained Professionals</i>						
Robins Kaplan LLP	-	-	404,151	-	167,424	571,575
Duff & Phelps LLC	-	-	-	-	-	-
Total Committee Retained Professionals	-	-	404,151	-	167,424	571,575
Total Non-Ordinary Course Professionals	-	1,948,768	2,932,110	350,865	674,348	5,906,092
US Trustee Quarterly Fees (a)	-	74,386	128,934	-	-	203,320
Total Professional and US Trustee Fees	-	\$2,023,154	\$3,061,044	\$350,865	\$674,348	\$6,109,412

Footnote(s):

(a) US Trustee quarterly fees check for Q2'18 in the amount of \$74,060.86 was mailed by July 31, 2018 and cleared the bank August 2, 2018. In the above schedule, the amount is shown as paid in August, the month the check cleared the bank.

In re: **Relativity Media, LLC, et al.**

Case No. **18-11358 (MEW)**

Debtor

Reporting Period: **Dec. 1 - 31, 2018**

MOR 4

(in US Dollars)

STATUS OF POST-PETITION TAXES

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding	-	\$18,411	(\$18,411)	12/10/18	EFT	-
FICA-Employee	-	5,513	(5,513)	12/10/18	EFT	-
FICA-Employer	-	5,513	(5,513)	12/10/18	EFT	-
Unemployment	-	-	-	N/A		-
Income	-	-	-	N/A		-
Other: Medicare Surtax	-	-	-	N/A		-
Total Federal Taxes	-	\$29,437	(\$29,437)	12/10/18	EFT	-
State and Local						
Withholding	-	\$5,606	(\$5,606)	12/10/18	EFT	-
Sales	-	-	-	N/A		-
Excise	-	-	-	N/A		-
Unemployment	-	-	-	N/A		-
Real Property	-	-	-	N/A		-
Personal Property	-	-	-	N/A		-
Other: CA SDI - Disability	-	666	(666)	12/10/18	EFT	-
Total State and Local	-	\$6,272	(\$6,272)	12/10/18	EFT	-
Total Taxes	-	\$35,708	(\$35,708)			-

SUMMARY OF UNPAID POST-PETITION DEBTS (a)

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 91	
Accounts Payable						
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders						
Other: _____						
Total Post-petition Debts						

Explain how and when the Debtor intends to pay any past due post-petition debts.

Footnote(s):

(a) Summary of unpaid post-petition debts, see Notes to the Monthly Operating Report.

In re: Relativity Media, LLC, et al.

Debtor

MOR 5

(in US Dollars)

Case No. 18-11358 (MEW)

Reporting Period: Dec. 1 - 31, 2018

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount	Debtors
Total Accounts Receivable at the beginning of the reporting period (a)	-	RML Distribution Domestic, LLC, Armored Car Productions, LLC, and DR Productions, LLC
Plus: Amounts billed during the period	-	
Less: Amounts transferred to UltraV (a)	-	
Total Accounts Receivable at the end of the reporting period	-	

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Total Accounts Receivable	-	-	-	-	-
Less: Bad Debts (Amount considered uncollectible)	-	-	-	-	-
	-	-	-	-	-
Net Accounts Receivable	-	-	-	-	-

Footnote(s):

(a) Pursuant to Docket 502-1, paragraph II.2.1(b)(iii), "The term "Purchased Assets" means all of Sellers' business, assets, properties, contractual rights, goodwill, going concern value, rights and claims used or held for use in the Business (other than the Excluded Assets) as of the Closing, including:...

(iii) accounts receivable to the extent related to the Business...", therefore, the accounts receivable balance is, as of the date of this report, no longer property of the Debtors.

TAXES RECONCILIATION AND AGING (a)

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	-	-	-	-	-
31 - 60 days old	-	-	-	-	-
61 - 90 days old	-	-	-	-	-
91+ days old	-	-	-	-	-
Total Taxes Payable	-	-	-	-	-
Total Accounts Payable	-	-	-	-	-

Footnote(s):

(a) Taxes reconciliation and aging, see Notes to the Monthly Operating Report.

In re: Relativity Media, LLC, et al.

Case No. 18-11358 (MEW)

Debtor

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MOR 6

(in US Dollars)

PAYMENTS TO INSIDERS AND PROFESSIONALS

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
Insider 1	Salary	-	\$306,240
Insider 2	Salary	16,615	90,462
TOTAL PAYMENTS TO INSIDERS		\$16,615	\$396,702

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT (a)	AMOUNT APPROVED (b)	AMOUNT PAID (c)	TOTAL PAID TO DATE (c)	TOTAL INCURRED & UNPAID
Winston & Strawn LLP	10/18/18; 12/17/18	\$1,779,906	\$245,580	\$1,435,056	\$344,850
Willkie Farr & Gallagher LLP	10/18/18	2,050,000	-	2,050,000	-
M-III Partners, LP	10/18/18; 12/17/18	1,300,494	193,158	1,238,254	144,054
Prime Clerk LLC	5/10/18; 10/31/18	N/A	68,187	611,207	-
Robins Kaplan LLP	10/18/18; 12/17/18	501,704	167,424	571,575	137,174
TOTAL PAYMENTS TO PROFESSIONALS		\$5,632,104	\$674,348	\$5,906,091	\$626,079

Footnote(s):

- (a) Date of court orders authorizing payment have been paid pursuant to those certain orders [Docket No. 562] regarding First Interim Fee Applications and [Docket No. 639] regarding Second Interim Fee Applications.
- (b) Approved amounts were allowed pursuant to those certain orders [Docket Nos. 562 and No. 639].
- (c) Amount paid and total paid to date have been made on a monthly basis pursuant to that certain order [Docket No. 288] regarding interim compensation procedures, and remain subject to either interim and/or final approval (as applicable) as set forth therein.

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Debtor

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MOR 6 (CON'T)

(in US Dollars)

**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE
AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
MidCap Financial (Film Library Term Loan)	(a)	-	-
Aperture (Masterminds Mezzanine Loan)	(b)	-	-
Senior Secured Loan (RM Bidder/UltraV)	(c)	-	-
Subordinated Convertible Note (Relativity Secured Lender)	(d)	-	-
Heatherden Fee Claims	(e)	-	-
RKA Pre-Release P&A Loan (Masterminds)	(f)	-	-
RKA Pre-Release P&A Loan (Disappointments Room)	(f)	-	-
Technicolor	(g)	-	-
LiveStyle Rent (9242 Beverly Blvd. Ste. 300, Beverly Hills, CA 90210)	\$5,000 (h)	5,000	-
TOTAL PAYMENTS		\$5,000	-

Footnote(s):

- (a) Net receipts from bi-weekly film library receipts settlements used to pay down interest and principal, interest at LIBOR plus 15%, and \$33,333 paid each month as an administrative fee.
- (b) Net receipts from bi-weekly film library settlements used to pay down interest and principal. Interest at the greater of LIBOR plus 12.5% calculated for an 18 month period and the actual amount of interest incurred on all loans.
- (c) Accrues interest monthly at 10.0% on the first \$30MM of principal and 13.5% on remaining principal.
- (d) Accrues interest monthly at 12.0%.
- (e) Accrues annual interest at 1.0%.
- (f) Accrues interest annually at 1-Year Treasury Rate plus 1.5%.
- (g) Accrues interest monthly at 10.5%.
- (h) LiveStyle Rent payment of \$5,000 represents November rent paid the beginning of December.

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Debtor

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MOR 7

DEBTOR QUESTIONNAIRE

	Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No
1.	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2.	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3.	Is the Debtor delinquent in the timely filing of any post-petition tax returns?	X (a)	
4.	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5.	Is the Debtor delinquent in paying any insurance premium payment?		X
6.	Have any payments been made on pre-petition liabilities this reporting period?		X
7.	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8.	Are any post petition payroll taxes past due?		X
9.	Are any post petition State or Federal income taxes past due?		X
10.	Are any post petition real estate taxes past due?		X
11.	Are any other post petition taxes past due?		X
12.	Have any pre-petition taxes been paid during this reporting period?		X
13.	Are any amounts owed to post petition creditors delinquent?		X
14.	Are any wage payments past due?		X
15.	Have any post petition loans been received by the Debtor from any party?		X
16.	Is the Debtor delinquent in paying any U.S. Trustee fees?		X (b)
17.	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18.	Have the owners or shareholders received any compensation outside of the normal course of business?		X

Footnote(s):

(a) The 2017 federal tax return was not filed by September 15, 2018

(b) Amounts may be owed to the US Trustee under the prior cases fashioned In re Relativity Fashion, et al.

(Ch. 11 Case. No. 15-11989-MEW), but amounts owed in these cases are not delinquent.

In re: Relativity Media, LLC, et al.

Case No. 18-11358 (MEW)

Debtor

Reporting Period: December 1 – 31, 2018

Note 1

On May 3, 2018 Relativity Media, LLC (“Relativity Media” or “RML”) and its affiliated Debtors and Debtors-in-Possession (collectively, the “Debtors”) commenced voluntary cases under Chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

The accompanying unaudited financial information included in this Monthly Operating Report (“MOR”) represent the financial activity of the Debtors identified in the table.

Note 2

In the “DECLARATION OF COLIN M. ADAMS IN SUPPORT OF CHAPTER 11 PETITIONS AND FIRST DAY PLEADINGS” paragraph 15 states:

“I am informed and believe that the Debtors have not prepared audited financials on a GAAP basis since May 30, 2014.¹ In addition, I am aware that certain General Ledger entries that would customarily be made on a timely basis have either been delayed or not made at all.”

Debtor-in-Possession Financial Information – The accompanying MOR-1 through MOR-7 and the supplemental exhibits contained herein are unaudited, preliminary, and do not comply with generally accepted accounting principles in the United States of America (“U.S. GAAP”) in all material respects. In addition, the financial information and the supplemental information contained herein represent the financial information for the Debtors only.

Note 3

The MOR is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly operating requirements of the Bankruptcy Court and the United States Trustee. The unaudited financial information has been derived from the books and records of the Debtors. The information presented herein has not been subject to all procedures that would typically be applied to financial information presented in accordance with GAAP. Upon the application of such procedures the Debtors believe that the financial information could be subject to changes, and these changes could be material. The information furnished in this MOR does not include normal recurring adjustments, and also does not include all of the adjustments that would typically be made for interim financial statements in accordance with GAAP.

Note 4

The results of operations herein are not necessarily indicative of results that are expected from any other period or for the full year and may not necessarily reflect the combined results of operations, financial position or cash flows of the Debtors in the future.

¹ The last audit related to the period ended December 31, 2013.

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Debtor

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Note 5

On January 12, 2018, RMLDD Financing, LLC, (“RMLDD”), RML Distribution Domestic, LLC, (“RDD”), RML Distribution International, LLC, (“RDI”), and certain special purpose entities,² in each case as borrowers, Relativity Media, LLC (“Servicer”), entered into the Fourth Amendment and Seventh Extension with MidCap Funding X Trust (“MFT”), Apollo Moultrie Credit Fund, L.P., (“Apollo Moultrie”) and Apollo Tactical Value SPN Investments, L.P., (“Apollo Tactical”) (jointly the “Lenders”) and MidCap Funding X Trust as Agent for the Lenders.

The applicable margin means (i) with respect to LIBOR Rate, 15%, and (ii) with respect to Base Rate, 12.5%.

The loan matured on July 13, 2018. The estate has continued to meet its obligations under the loan in the ordinary course. On information and belief, UltraV will assume all obligations under the loan.

Note 6

On May 15, 2018, Relativity Media as borrower and Relativity Holdings LLC (“Relativity Holdings”) as guarantor and together with each of its subsidiaries that is from time to time a guarantor of and signatory to the note, entered into a Debtor in Possession Revolving Loan Promissory Note with UltraV Holdings LLC (“UltraV” or the “Lender”) with maximum borrowings of four million dollars (\$4,000,000). Relativity Media has requested that UltraV make loans from time to time on the terms, and subject to the conditions, in the note and the Interim Order or Final Order (as applicable). Relativity Media intends to utilize such loans to fund working capital requirements, costs and expenses of administration of the Chapter 11 Cases, and fees and expenses relating to the DIP facility during the pendency of the Chapter 11 Cases. Until the maturity date, Relativity Media shall only be permitted to borrow (i) to pay professional fees as set forth in the Approved Budget, (ii) an amount equal to the succeeding two (2) week projected cash requirement contained in the Approved Budget in any one borrowing, and (iii) once per week; provided that UltraV may in its sole discretion lend more often than once per-week.

The interest on the unpaid principal amount is ten percent (10%) per annum, to be paid in kind, with such interest being added to the principal amount of the obligations, on each applicable interest payment date commencing on the first interest payment date occurring after the execution of the Note.

² The special purpose entities which are borrowers under the Midcap Library Facility are 21 & Over Productions, LLC, 3 Days to Kill Productions, LLC, RML Acquisitions IV, LLC, RML Acquisitions IX, LLC, RML Acquisitions III, LLC, Best of Me Productions, LLC, Black or White Films, LLC, Brick Mansions Acquisitions, LLC, RML Desert Films, LLC, Don Jon Acquisitions, LLC, RML Echo Films, LLC, RML Acquisitions V, LLC, RML Turkeys Films, LLC, RML Hector Films, LLC, RML Acquisitions II, LLC, RML Acquisitions VI, LLC, RML Acquisitions II, LLC, Snow White Productions, LLC, Movie Productions, LLC, RML Acquisitions V, LLC, RML November Films, LLC, RML Oculus Films, LLC, Furnace Films, LLC, Paranoia Acquisitions, LLC, Safe Haven Productions, LLC, Malavita Productions, LLC, RML Acquisitions XI, LLC, RML Acquisitions I, LLC.

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The loan matured on August 31, 2018.

Note 7

Debtors have made fee advance payments to retained professionals. The fee advances were made by Relativity Media, LLC on behalf of all the Debtors. For purposes of these interim MORs, no allocation has been made to reflect the fee advance balances on each of the Debtors' books.

Note 8

Taxes Reconciliation and Aging

Relativity Holdings is a pass-through entity taxed as a partnership for income tax purposes, and substantially all federal and state income taxes are recorded by its members. Accordingly, Relativity Holdings does not provide for income taxes.

The Debtors may incur certain state taxes imposed by states in which it conducts business.

Relativity Holdings periodically evaluates its tax positions with respect to all open years, as defined by the statute of limitations, to evaluate whether it is "more-likely-than-not" that such positions would be sustained upon examination by a tax authority based on its technical merits. For federal income tax purposes, Relativity Holdings remains open to examination for fiscal years 2014 and after. For state income tax purposes, Relativity Holdings remains open to examination for fiscal years 2013 and after.

Note 9

On August 21, 2018, the Court entered the Order (I) Approving Asset Purchase Agreement; (II) Approving Sale of Certain Assets Pursuant to Section 363 of the Bankruptcy Code Free and Clear of All Liens, Claims, Interests, and Encumbrances (Other Than as Set Forth in the Asset Purchase Agreement) to the Extent Permitted by Section 363(F) of the Bankruptcy Code; (III) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code; (IV) Authorizing the Debtors to Consummate Transactions Related to the Above; and (V) Granting Other Relief [Docket No. 502] (the "Sale Order"), approving, inter alia, the sale (the "Sale") of certain assets of RELATIVITY MEDIA, LLC, *et al.* (collectively, the "Debtors") to UltraV Holdings LLC (the "Purchaser") pursuant to the Sale Order and that certain Asset Purchase Agreement (the "APA").

Pursuant to the terms of the Sale Order and APA (as amended), the Closing, and thus the Closing Date, occurred on October 10, 2018 [Docket 553].

Note 10

Since the closing of the sale to UltraV, Relativity has operated the company pursuant to the terms of a Transition Services Agreement (the "TSA"), dated October 10, 2018, by and among the Relativity bankruptcy estates and UltraV. On December 10, 2018, Relativity ceased performance of services provided under the TSA and ceased all business operations.